

**PT KERETA API INDONESIA (PERSERO)
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Tanggal 31 Desember 2022, 2021 dan 2020
(Dalam Ribuan Rupiah, Kecuali Dinyatakan Lain)

**PT KERETA API INDONESIA (PERSERO)
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION**
As of December 31, 2022, 2021 and 2020
(In Thousand Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	2022	2021*)	2020*)	
ASET					ASSET
ASET LANCAR					CURRENT ASSETS
Kas dan Setara Kas	3.f, 3.g, 3.h, 3.y, 6, 41	5.695.720.193	3.808.203.932	6.609.296.498	Cash and Cash Equivalents
Dana Dibatasi Penggunaannya	3.f, 3.g, 3.i, 3.y, 7, 41	5.610.385.976	2.748.463.918	178.268.297	Restricted Funds
Piutang Usaha					Trade Receivables
Pihak Berelasi	3.f, 3.g, 3.j, 3.y, 8, 41	934.629.745	678.094.695	115.251.183	Related Parties
Pihak Ketiga	3.j, 3.y, 8	471.708.322	397.003.778	334.569.549	Third Parties
Piutang Lain-lain	3.g, 3.y, 9, 41	90.003.063	74.670.546	55.799.186	Other Receivables
Persediaan	3.k, 10	1.145.313.941	893.780.639	912.156.310	Inventories
Pendapatan Masih Akan Diterima	3.g, 3.y, 11, 41	939.616.971	239.054.610	242.183.243	Accrued Income
Uang Muka dan Biaya Dibayar di Muka	3.l, 12.a	120.303.174	278.955.141	229.092.824	Advances and Prepaid Expenses
Pajak Dibayar di Muka	3.s, 13.a	303.896.017	572.701.539	469.473.998	Prepaid Taxes
Aset Lancar Lainnya	14	26.370.549	15.752.718	18.409.323	Other Current Assets
JUMLAH ASET LANCAR		15.337.947.951	9.706.681.516	9.164.500.411	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Piutang Lain-lain	3.f, 3.g, 3.j, 3.y, 8, 41	--	--	2.155.464.293	Other Receivable
Uang Muka Jangka Panjang	12.b	20.640.157	6.772.694.898	--	Long-Term Advances
Investasi Entitas Asosiasi dan Ventura Bersama	3.d, 3.e, 15.a	6.315.362.037	108.436.459	123.614.046	Investment in Associates and Joint Ventures
Investasi Jangka Panjang	3.y, 15.b	24.176.000	54.853.000	53.080.000	Long Term Investment
Aset Pajak Tangguhan	3.s, 13.e	1.432.778.568	1.993.302.912	1.688.016.538	Deferred Tax Assets
Aset Tetap	3.n, 16	23.924.692.897	22.860.962.080	21.334.625.651	Fixed Assets
Properti Investasi	3.m, 17	126.085.555	96.379.618	94.421.989	Investment Properties
Hak Pengoperasian Aset Prasarana	3.p, 3.o, 18	23.736.944.016	20.503.150.402	17.816.065.535	Infrastructure Assets Operating Rights
Aset Takberwujud	3.aa, 19	422.760.902	366.773.277	347.477.934	Intangible Assets
Aset Hak Guna	3.u, 20	53.116.074	67.419.354	97.223.505	Right of Use Asset
Aset Tidak Lancar Lainnya	21	186.725.566	185.736.405	280.142.249	Other Non-Current Assets
JUMLAH ASET TIDAK LANCAR		56.243.281.772	53.009.708.405	43.990.131.740	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		71.581.229.723	62.716.389.921	53.154.632.151	TOTAL ASSETS
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang Usaha					Trade Payables
Pihak Berelasi	3.g, 3.y, 22, 41	880.714.681	473.426.130	254.842.738	Related Parties
Pihak Ketiga	3.f, 3.y, 22	1.578.171.487	1.192.602.860	1.002.751.153	Third Parties
Beban Akrual	3.cc, 3.y, 23	1.572.961.926	1.431.722.644	1.993.429.314	Accruals
Utang Pajak	3.s, 13.b	309.332.730	339.548.542	302.470.230	Taxes Payable
Liabilitas Sewa	3.u, 20	16.563.637	29.372.889	28.043.424	Lease Liabilities
Pendapatan Diterima di Muka	3.r, 24	1.144.639.451	832.780.956	713.582.398	Unearned Revenue
Liabilitas Imbalan Kerja	3.v, 27.a	962.743.057	586.133.884	254.538.317	Employee Benefits Liabilities
Pinjaman Bank Jangka Pendek	3.g, 3.y, 25, 41	1.760.000.000	2.659.962.173	3.415.206.865	Short-Term Bank Loans
Liabilitas Jangka Panjang yang Jatuh Tempo dalam Satu Tahun					Current Maturities of Long-Term Liabilities
Pinjaman Jangka Panjang	3.f, 3.g, 3.y, 29, 41	1.196.958.601	934.991.570	1.219.934.024	Long Term Loans
Pinjaman Program PEN	3.y, 28	437.500.000	--	--	PEN Program Loan
Utang Obligasi	3.y, 30	--	999.447.166	--	Bonds Payable
Liabilitas Jangka Pendek Lainnya	26	98.538.290	94.310.944	96.817.882	Other Current Liabilities
JUMLAH LIABILITAS JANGKA PENDEK		9.958.123.860	9.574.299.758	9.281.616.345	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Liabilitas Sewa	3.u, 20	44.599.263	52.772.546	77.113.909	Lease Liabilities
Pendapatan Diterima di Muka	3.r, 24	837.174.293	776.100.393	820.475.982	Unearned Revenue
Liabilitas Imbalan Kerja	3.v, 27.b	5.197.151.974	5.581.424.489	4.811.693.936	Employee Benefits Liabilities
Liabilitas Jangka Panjang Setelah Dikurangi Bagian Jatuh Tempo Dalam Satu Tahun					Long-Term Liabilities - Net of Current Maturities
Pinjaman Jangka Panjang	3.f, 3.g, 3.y, 29, 41	18.282.631.817	16.501.746.512	13.212.721.025	Long-Term Loans
Pinjaman Program PEN	3.y, 28	3.062.500.000	3.500.000.000	3.500.000.000	PEN Program Loan
Utang Obligasi	3.y, 30	4.490.760.381	2.993.800.573	3.990.924.392	Bonds Payable
Sukuk	3.y, 31	498.307.111	--	--	Sukuk
Liabilitas Jangka Panjang Lainnya	32	129.796.719	138.592.858	234.194.593	Other Long-Term Liabilities
JUMLAH LIABILITAS JANGKA PANJANG		32.542.921.558	29.544.437.371	26.647.123.837	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS		42.501.045.418	39.118.737.129	35.928.740.182	TOTAL LIABILITIES

*) Disajikan Kembali, Catatan 54

*) As Restated, Note 54

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT KERETA API INDONESIA (PERSERO)
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)**
Tanggal 31 Desember 2022, 2021 dan 2020
(Dalam Ribuan Rupiah, Kecuali Dinyatakan Lain)

**PT KERETA API INDONESIA (PERSERO)
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION (Continued)**
As of December 31, 2022, 2021 and 2020
(In Thousand Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	2022	2021*)	2020*)	
EKUITAS					EQUITY
Ekuitas yang dapat Diatribusikan kepada Entitas Induk					Equity Attributable to the Owner of the Parent Entity
Modal Saham					Share Capital
Nilai Nominal Rp1.000 per Saham					Rp1,000 Par Value per Shares
Modal Dasar Sebesar 40.000.000 Saham					Authorized Capital of 40,000,000 Shares
Modal Ditempatkan dan Disetor Penuh per 31 Desember 2022 dan 2021 sebesar 19.168.743, serta per 1 Januari 2021/31 Desember 2020 sebesar 12.268.743 saham	33	19.168.743.000	19.168.743.000	12.268.743.000	Issued and Fully Paid as of December 2022 and 2021 amounted to 19,168,743, and as of January 1, 2021/ December 31, 2020 amounted to 12,268,743 shares, respectively
Tambahan Penyertaan Modal Negara	34.a	3.200.000.000	--	--	Additional of Government Capital Investment
Tambahan Modal Disetor		486.081	486.081	486.081	Additional Paid-in Capital
Saldo Laba	35	7.679.086.294	5.897.045.817	6.259.505.890	Retained Earnings
Komponen Ekuitas Lainnya					Other Components of Equity
Akumulasi Rugi Aktuarial atas Imbalan Kerja		(1.037.483.391)	(1.618.357.448)	(1.495.780.597)	Accumulated Losses on Employee Benefit
Selisih Likuidasi	36	968.135	968.135	968.135	Difference of Liquidation
Selisih Perubahan Ekuitas Entitas Anak	34.b	(24.069.720)	--	--	Difference in Transactions of Changes in Equity of Subsidiaries
Ekuitas yang dapat Diatribusikan kepada Pemilik Entitas Induk	3.c	28.987.730.399	23.448.885.585	17.033.922.509	Equity Attributable to Owner of the Parent Entity
Kepentingan Nonpengendali	3.c, 37	92.453.906	148.767.207	191.969.460	Non-Controlling Interests
JUMLAH EKUITAS		29.080.184.305	23.597.652.792	17.225.891.969	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		71.581.229.723	62.716.389.921	53.154.632.151	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT KERETA API INDONESIA (PERSERO) DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir
Pada Tanggal 31 Desember 2022 dan 2021
(Dalam Ribuan Rupiah, Kecuali Dinyatakan Lain)

**PT KERETA API INDONESIA (PERSERO) AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

For the Years Ended
December 31, 2022 and 2021
(In Thousand Rupiah, Unless Otherwise Stated)

**Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/
Equity Attributable to the Owner of the Parent Entity**

Catatan/ Note	Penyertaan Modal Negara dalam Proses Penerbitan Saham/ State Equity Participation in Issuance Process				Komponen Ekuitas Lain/ Other Components of Equity			Jumlah/ Total	Kepentingan Nonpengendali/ Non-Controlling interest	Jumlah ekuitas/ Total Equity			
	Modal Ditempatkan dan Disetor Penuh/ Issued and Paid-up Capital Stock	Tambahkan Modal Disetor/ Additional Paid-in capital	Saldo Laba/ Retained Earnings	Pengkukuran Kembali Liabilitas Imbalan Pasti/ Remeasurement of Defined Benefit Obligation	Selisih Likuidasi/ Liquidating Differences	Selisih Perubahan Ekuitas Entitas Anak/ Difference in Transactions of Changes in Equity of Subsidiaries	Jumlah/ Total					Kepentingan Nonpengendali/ Non-Controlling interest	Jumlah ekuitas/ Total Equity
Saldo 31 Desember 2020	12.268.743.000	--	486.081	6.085.704.817	(1.507.891.991)	968.135	--	16.848.010.042	191.969.460	17.039.979.502	Balance at December 31, 2020		
Penyesuaian atas Atribusi Imbalan pada Periode Jasa	54	--	--	173.801.073	12.111.394	--	--	185.912.467	--	185.912.467	Adjustment of Attribution of Benefits on Service Period		
Saldo 1 Januari 2021*)	12.268.743.000	--	486.081	6.259.505.890	(1.495.780.597)	968.135	--	17.033.922.509	191.969.460	17.225.891.969	Balance at January 1, 2021*)		
Penambahan Penyertaan Modal Negara dalam Proses Penerbitan Saham	33	6.900.000.000	--	--	--	--	--	6.900.000.000	--	6.900.000.000	Additional on State Equity Equity Participation in Issuance Process		
Penambahan Modal pada Entitas Anak		--	--	--	--	--	--	--	19.760.000	19.760.000	Additional Capital in Subsidiaries		
Dividen Entitas Anak		--	--	--	--	--	--	--	(198.294)	(198.294)	Dividend of Subsidiaries		
Rugi Tahun Berjalan	35	--	--	(362.460.073)	--	--	--	(362.460.073)	(62.735.570)	(425.195.643)	Loss For the Year		
Pengkukuran Kembali Liabilitas Imbalan Pasti		--	--	--	(122.576.851)	--	--	(122.576.851)	(28.389)	(122.605.240)	Remeasurement of Defined Benefit Obligation		
Saldo 31 Desember 2021*)	19.168.743.000	--	486.081	5.897.045.817	(1.618.357.448)	968.135	--	23.448.885.585	148.767.207	23.597.652.792	Balance at December 31, 2021*)		
Penambahan Penyertaan Modal Negara dalam Proses Penerbitan Saham	34.a	--	3.200.000.000	--	--	--	--	3.200.000.000	--	3.200.000.000	Additional on State Equity Equity Participation in Issuance Process		
Konversi Pinjaman Pemegang Saham		--	--	--	--	--	--	--	16.000.000	16.000.000	Conversion of Shareholders Loan		
Penyesuaian atas Kepentingan Nonpengendali	34.b	--	--	--	--	--	--	(24.069.720)	24.069.720	--	Adjustment of Non-Controlling Interest		
Dividen Entitas Anak		--	--	--	--	--	--	--	(298.264)	(298.264)	Dividend of Subsidiaries		
Laba (Rugi) Tahun Berjalan		--	--	1.782.040.477	--	--	--	1.782.040.477	(96.051.257)	1.685.989.220	Income (Loss) For the Year		
Pengkukuran Kembali Liabilitas Imbalan Pasti		--	--	--	580.874.057	--	--	580.874.057	(33.500)	580.840.557	Remeasurement of Defined Benefit Obligation		
Saldo 31 Desember 2022	19.168.743.000	3.200.000.000	486.081	7.679.086.294	(1.037.483.391)	968.135	(24.069.720)	28.987.730.399	92.453.906	29.080.184.305	Balance at December 31, 2022		

*) Disajikan Kembali, Catatan 54

*) As Restated, Note 54

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT KERETA API INDONESIA (PERSERO)
DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir
Pada Tanggal 31 Desember 2022 dan 2021
(Dalam Ribuan Rupiah, Kecuali Dinyatakan Lain)

**PT KERETA API INDONESIA (PERSERO)
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS**
For the Years Ended
December 31, 2022 and 2021
(In Thousand Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	2022	2021	
Arus Kas dari				Cash Flows from
Aktivitas Operasi				Operating Activities
Penerimaan Kas dari Pelanggan		18.291.269.386	10.843.449.947	Cash Receipts from Customers
Pembayaran kepada Pemasok		(9.701.299.798)	(7.995.549.108)	Payments to Suppliers
Pembayaran kepada Karyawan		(6.469.435.899)	(4.810.626.189)	Payments to Employees
Penerimaan dari Pemerintah		4.043.803.506	4.034.214.207	Receipts from Government
Pembayaran kepada Pemerintah		(221.003.573)	(414.889.721)	Payments to Government
Penerimaan Bunga		139.527.011	102.331.945	Receipts from Interest Income
Penerimaan Kas dari Restitusi Pajak	13.g	240.700.252	11.693.921	Cash Receipt from Tax Restitution
Pembayaran Pajak Penghasilan		(261.362.844)	(177.840.535)	Payment of Income Tax
Pembayaran Beban Keuangan		(900.937.342)	(869.512.150)	Payment of Finance Cost
Arus Kas Bersih yang Diperoleh dari Aktivitas Operasi		5.161.260.699	723.272.317	Net Cash Flow Provided by Operating Activities
Arus Kas dari				Cash Flows from
Aktivitas Investasi				Investing Activities
Perolehan Aset Tetap	16, 52	(2.666.090.431)	(2.510.730.937)	Acquisitions of Fixed Assets
Perolehan Hak Pengoperasian Aset Prasarana	18, 52	(2.708.416.050)	(2.490.943.964)	Acquisitions of Infrastructure Assets
Penambahan Aset Takberwujud	19	(79.721.528)	(57.402.694)	Addition of Intangible Asset
Penempatan Uang Muka Setoran Modal	12	(791.878.657)	(4.453.650.790)	Placement of Paid-up Capital Advance
Penempatan Investasi pada Entitas Asosiasi dan Ventura Bersama	15a	(4.900.000)	(4.276.046)	Placement Investment in Associate and Joint Venture
Penerimaan Bunga Pinjaman dari Entitas Asosiasi dan Ventura Bersama	9, 41, 52	791.878.657	--	Receipts Loan Interest from Associate and Joint Venture
Penerimaan Dividen dari Entitas Asosiasi dan Ventura Bersama	15a	688.262	1.642.492	Dividend Receipts from Associate and Joint Venture
Penempatan Dana Dibatasi Penggunaannya	7	(2.860.752.138)	(2.625.063.819)	Placement of Restricted Fund
Penarikan Dana Dibatasi Penggunaannya	7	--	53.723.486	Drawdown of Restricted Fund
Arus Kas Bersih yang Digunakan untuk Aktivitas Investasi		(8.319.191.885)	(12.086.702.272)	Net Cash Flows Used in Investing Activities
Arus Kas dari				Cash Flows from
Aktivitas Pendanaan				Financing Activities
Penerimaan Pinjaman Bank Jangka Pendek	25, 52	13.706.510.355	6.902.258.308	Receipts from Short-Term Bank Loans
Penerimaan Pinjaman Bank Jangka Panjang	29, 52	2.654.659.751	2.806.736.985	Receipts from Long-Term Bank Loans
Pembayaran Pinjaman Bank Jangka Pendek	25, 52	(14.606.472.528)	(7.657.502.999)	Payment from Short-Term Bank Loans
Pembayaran Pinjaman Bank Jangka Panjang	29, 52	(941.505.589)	(381.327.501)	Payment from Long-Term Bank Loans
Pembayaran Liabilitas Sewa		(37.190.355)	(26.886.581)	Payment of Lease Liabilities
Penerimaan Obligasi	30	1.500.000.000	--	Receipts from Bonds
Penerimaan Sukuk	31	500.000.000	--	Receipts from Sukuk
Pembayaran Obligasi	30	(1.000.000.000)	--	Repayment of Bonds
Pembayaran Biaya Emisi Obligasi	52	(5.041.083)	--	Payment of Issuance Costs Bonds
Pembayaran Biaya Emisi Sukuk	52	(1.785.917)	--	Payment of Issuance Costs Sukuk
Penerimaan Penyertaan Modal Negara	33, 34	3.200.000.000	6.900.000.000	Addition of Government Capital
Penerimaan Pinjaman Kepentingan Nonpengendali		33.897.363	--	Loans addition of Non-Controlling Interest
Tambahan Setoran Modal Kepentingan Nonpengendali		--	19.760.000	Capital Addition of Non-Controlling Interest
Pembayaran Dividen Entitas Anak		(298.264)	(198.294)	Payments of Dividends of Subsidiaries
Arus Kas Bersih yang Diperoleh dari Aktivitas Pendanaan		5.002.773.733	8.562.839.918	Net Cash Flows Provided by Financing Activities

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir
Pada Tanggal 31 Desember 2022 dan 2021
(Dalam Ribuan Rupiah, Kecuali Dinyatakan Lain)

**PT KERETA API INDONESIA (PERSERO)
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS**
For the Years Ended Ended
December 31, 2022 and 2021
(In Thousand Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	2022	2021	
Kenaikan (Penurunan) Bersih Kas dan Setara Kas		1.844.842.547	(2.800.590.037)	Increase (Decrease) in Cash and Cash Equivalents
Kas dan Setara Kas				Cash and Cash Equivalents at the
Awal Tahun		3.808.203.932	6.609.296.498	Beginning Year
Selisih Kurs				Foreign Exchange Rate
Kas dan Setara Kas		42.673.714	(567.340)	Cash and Cash Equivalents
Kas dan Setara Kas Akhir Tahun		5.695.720.193	3.808.139.121	Cash and Cash Equivalents at the End Year
Rekonsiliasi Jumlah Kas dan Setara Kas				Reconciliation of Total Cash and Cash Equivalent
Jumlah yang Dilaporkan pada Laporan Arus Kas		5.695.720.193	3.808.139.121	Amount as Reported in Statement of Cash Flow
Cadangan Kerugian Penurunan Nilai				Allowance for Impairment Losses of Cash and Cash Equivalent
Kas dan Setara Kas	6	--	64.811	
Jumlah yang Dilaporkan pada Laporan Posisi Keuangan	6	5.695.720.193	3.808.203.932	Amount as Reported in Statement of Financial Position

Informasi tambahan terkait arus kas disajikan pada Catatan 52.

Additional information related to cash flows is presented in Note 52.

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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